

**From:** [Joy Huber](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** [External] Quarterly Report  
**Date:** Tuesday, April 9, 2024 3:43:42 PM  
**Attachments:** [Quarterly Expenditure Report 3.31.24.pdf](#)

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Good Afternoon,

Please find attached the 3<sup>rd</sup> quarter expenditure report for Charleston Animal Society.

Thanks,

Joy Huber  
CNAP, SHRM-SCP  
Chief Financial Officer  
Charleston Animal Society  
2455 Remount Road  
North Charleston, SC 29406-6138

Phone: 843-329-1542  
Fax: 843-747-1012



[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)

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### State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

#### Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$500,000	X220 - Aid to Subdivisions - Treasurer	Preparation of site

#### Organization Information

Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-60211863
Entity Type	Nonprofit Organization

#### Organization Contact Information

Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

#### Secondary Organization Contact Information

Name	Joy Huber
Position/Title	CFO
Telephone	8433291542
Email	jhuber@charlestonanimalsociety.org

#### Reporting Period

Reporting Period	Quarter 3: January 1, 2024 - March 31, 2024
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#### Accounting of how the funds have been spent:

Description	Budget	Expenditures						Total	Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4			
Initial Funding	\$500,000.00	\$0.00						\$0.00	\$500,000.00
3rd Qtr Expenditures		\$3,644.35						\$3,644.35	-\$3,644.35
4th Qtr Expenditures		\$25,066.80						\$25,066.80	-\$25,066.80
Project Planning Staff Time			\$65,534.80	\$59,679.34				\$125,214.14	-\$125,214.14
Campus Committee Meeting Rosen Hagood			\$781.50	\$3,402.38				\$4,183.88	-\$4,183.88
Project Planning Staff Time					\$32,945.34			\$32,945.34	-\$32,945.34
Architect Meetings - Jackson Ryan					\$470.63			\$470.63	-\$470.63
								\$0.00	\$0.00
								\$0.00	\$0.00
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$28,711.15</b>	<b>\$66,316.30</b>	<b>\$63,081.72</b>	<b>\$33,415.97</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$191,525.14</b>	<b>\$308,474.86</b>

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

#### Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature  
Joe Elmore  
Printed Name

President and CEO  
Title  
4/8/2024  
Date

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org);  
[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Monday, April 8, 2024 4:22:09 PM

---

Hello,

Currently my reports show that your organization has funds left unspent from the FY23 Appropriated Earmarks. This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly report to us ([STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)) by the 15<sup>th</sup> of the month following the end of each quarter.

**Q3 (ending 3/31/24) update due date: 4/15/24**

If you have any questions, please do not hesitate to reach out to me.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** [Joy Huber](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Thursday, January 11, 2024 10:51:42 AM  
**Attachments:** [State of South Carolina Contribution Expenditure Report 12.31.23.pdf](#)

---

Good morning,

Please find attached Q2 reporting FY23.

Thanks,

Joy Huber  
CNAP, SHRM-SCP  
Chief Financial Officer  
Charleston Animal Society  
2455 Remount Road  
North Charleston, SC 29406-6138

Phone: 843-329-1542  
Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)



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---

**From:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Sent:** Friday, January 5, 2024 1:40 PM  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org); [jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

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**Q2 (ending 12/31/23) update due date: 1/15/24**

If you have any questions, please do not hesitate to reach out to me.

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



### State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

#### Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$500,000	X220 - Aid to Subdivisions - Treasurer	Preparation of site

#### Organization Information

Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-60211863
Entity Type	Nonprofit Organization

#### Organization Contact Information

Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

#### Secondary Organization Contact Information

Name	Joy Huber
Position/Title	CFO
Telephone	8433291542
Email	jhuber@charlestonanimalsociety.org

#### Reporting Period

Reporting Period	Quarter 2: October 1, 2023 - December 30, 2023
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#### Accounting of how the funds have been spent:

Description	Budget	Expenditures						Total	Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4			
Initial Funding	\$500,000.00	\$0.00					\$0.00	\$500,000.00	
3rd Qtr Expenditures		\$3,644.35					\$3,644.35	-\$3,644.35	
4th Qtr Expenditures		\$25,066.80					\$25,066.80	-\$25,066.80	
Project Planning Staff Time			\$65,534.80	\$59,679.34			\$125,214.14	-\$125,214.14	
Campus Committee Meeting Rosen Hagood			\$781.50	\$3,402.38			\$4,183.88	-\$4,183.88	
							\$0.00	\$0.00	
							\$0.00	\$0.00	
							\$0.00	\$0.00	
							\$0.00	\$0.00	
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$28,711.15</b>	<b>\$66,316.30</b>	<b>\$63,081.72</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$158,109.17</b>	<b>\$341,890.83</b>	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

#### Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

  
 Signature  
 Joe Elmore  
 Printed Name

President and CEO  
 Title  
 11/11/2024  
 Date

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org);  
[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Friday, January 5, 2024 1:39:56 PM

---

Hello,

Currently my reports show that your organization has funds left unspent from the FY23 Appropriated Earmarks. This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly report to us ([STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)) by the 15<sup>th</sup> of the month following the end of each quarter.

**Q2 (ending 12/31/23) update due date: 1/15/24**

If you have any questions, please do not hesitate to reach out to me.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** [Joy Huber](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Wednesday, October 11, 2023 1:40:43 PM  
**Attachments:** [Quarterly Expenditure Report 9.30.23.pdf](#)

Meg,

Sorry about that, I've corrected and attached.

Thanks,

Joy Huber  
 CNAP, SHRM-SCP  
 Chief Financial Officer  
 Charleston Animal Society  
 2455 Remount Road  
 North Charleston, SC 29406-6138

Phone: 843-329-1542  
 Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)



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**From:** [\\_STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>](#)  
**Sent:** Wednesday, October 11, 2023 11:44 AM  
**To:** Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Cc:** [\\_STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>](#)  
**Subject:** RE: [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Thank you Joy! I did a quick review and noticed two areas that were left blank. Please have them completed and then resubmit.

Organization Information	
Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	<a href="http://charlestonanimalsociety.org">charlestonanimalsociety.org</a>
Tax ID#	57-60211863
Entity Type	Nonprofit Organization

Reporting Period	
Reporting Period	

Organization Contact Information	
Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	<a href="mailto:jelmore@charlestonanimalsociety.org">jelmore@charlestonanimalsociety.org</a>
Secondary Organization Contact Information	
Name	
Position/Title	
Telephone	
Email	

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**  
 South Carolina Treasurer's Office  
 1200 Senate Street, Suite 214  
 Wade Hampton Bldg., Columbia, SC 29201  
[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Sent:** Tuesday, October 10, 2023 5:09 PM  
**To:** [\\_STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>](#)  
**Subject:** [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Good afternoon Meg,

Please find the attached quarterly report 1<sup>st</sup> quarter FY 24.

Thanks,

Joy Huber  
 CNAP, SHRM-SCP  
 Chief Financial Officer  
 Charleston Animal Society  
 2455 Remount Road  
 North Charleston, SC 29406-6138

Phone: 843-329-1542  
 Fax: 843-747-1012

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**From:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Sent:** Thursday, September 14, 2023 2:24 PM  
**To:** [jeimore@CharlestonAnimalSociety.org](mailto:jeimore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org); [jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hello,

As of 6/30/23, your organization had funds left unspent from the FY23 Appropriated Earmarks. Attached is the updated form you will use to update your information each quarter. Please note that a section for a secondary organization contact has been added. This section is required.

Please update and submit the form to us ([STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)) by the 15<sup>th</sup> of the month following the end of each quarter.

Quarterly Update Schedule				
<b>Time Frame</b>	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
<b>Due Date</b>	10/15	1/15	4/15	7/15

If you have any questions, please do not hesitate to reach out to me.

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201

[803-734-26581](tel:803-734-26581) [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



### State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

#### Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$500,000	X220 - Aid to Subdivisions - Treasurer	Preparation of site

#### Organization Information

Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-60211863
Entity Type	Nonprofit Organization

#### Organization Contact Information

Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

#### Secondary Organization Contact Information

Name	Joy Huber
Position/Title	CFO
Telephone	8433291542
Email	jhuber@charlestonanimalsociety.org

#### Reporting Period

Reporting Period	Quarter 1: July 1, 2023 - September 30, 2023
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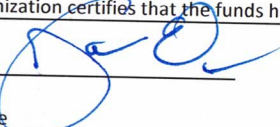
#### Accounting of how the funds have been spent:

Description	Budget	Expenditures						Total	Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4			
Initial Funding	\$500,000.00	\$0.00					\$0.00	\$500,000.00	
3rd Qtr Expenditures		\$3,644.35					\$3,644.35	-\$3,644.35	
4th Qtr Expenditures		\$25,066.80					\$25,066.80	-\$25,066.80	
Project Planning Staff Time			\$65,534.80				\$65,534.80	-\$65,534.80	
Campus Committee Meeting Rosen Hagood			\$781.50				\$781.50	-\$781.50	
							\$0.00	\$0.00	
							\$0.00	\$0.00	
							\$0.00	\$0.00	
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$28,711.15</b>	<b>\$66,316.30</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$95,027.45</b>	<b>\$404,972.55</b>	

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

#### Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature   
 Joe Elmore  
 Printed Name

President and CEO  
 Title  
 10/10/2023  
 Date

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Joy Huber](#)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Wednesday, October 11, 2023 11:44:02 AM  
**Attachments:** [image001.png](#)

Thank you Joy! I did a quick review and noticed two areas that were left blank. Please have them completed and then resubmit.

Organization Information	
Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	<a href="http://charlestonanimalsociety.org">charlestonanimalsociety.org</a>
Tax ID#	57-60211863
Entity Type	Nonprofit Organization
Reporting Period	
Reporting Period	

Organization Contact Information	
Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	<a href="mailto:jelmore@charlestonanimalsociety.org">jelmore@charlestonanimalsociety.org</a>
Secondary Organization Contact Information	
Name	
Position/Title	
Telephone	
Email	

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
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 Wade Hampton Bldg., Columbia, SC 29201  
 803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

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**Sent:** Tuesday, October 10, 2023 5:09 PM  
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**Subject:** [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Good afternoon Meg,

Please find the attached quarterly report 1<sup>st</sup> quarter FY 24.

Thanks,

Joy Huber  
 CNAP, SHRM-SCP  
 Chief Financial Officer  
 Charleston Animal Society  
 2455 Remount Road  
 North Charleston, SC 29406-6138

Phone: 843-329-1542  
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**Sent:** Thursday, September 14, 2023 2:24 PM  
**To:** [jelmore@CharlestonAnimalSociety.org](mailto:jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org); [jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** "\_STO - Appropriated Contributions" <[\\_STO.Appropriated.Contributions@sto.sc.gov](mailto:_STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hello,

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Please update and submit the form to us ([\\_STO.Appropriated.Contributions@sto.sc.gov](mailto:_STO.Appropriated.Contributions@sto.sc.gov)) by the 15<sup>th</sup> of the month following the end of each quarter.

Quarterly Update Schedule				
<b>Time Frame</b>	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
<b>Due Date</b>	10/15	1/15	4/15	7/15

If you have any questions, please do not hesitate to reach out to me.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
 1200 Senate Street, Suite 214  
 Wade Hampton Bldg., Columbia, SC 29201  
 803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** [Joy Huber](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** [External] RE: Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Tuesday, October 10, 2023 5:09:00 PM  
**Attachments:** [Quarterly Expenditure Report 9.30.23.pdf](#)

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Good afternoon Meg,

Please find the attached quarterly report 1<sup>st</sup> quarter FY 24.

Thanks,

Joy Huber  
CNAP, SHRM-SCP  
Chief Financial Officer  
Charleston Animal Society  
2455 Remount Road  
North Charleston, SC 29406-6138

Phone: 843-329-1542  
Fax: 843-747-1012

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**From:** \_STO - Appropriated Contributions <[\\_STO.Appropriated.Contributions@sto.sc.gov](mailto:_STO.Appropriated.Contributions@sto.sc.gov)>  
**Sent:** Thursday, September 14, 2023 2:24 PM  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org); [jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** \_STO - Appropriated Contributions <[\\_STO.Appropriated.Contributions@sto.sc.gov](mailto:_STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21

Hello,

As of 6/30/23, your organization had funds left unspent from the FY23 Appropriated Earmarks. Attached is the updated form you will use to update your information each quarter. Please note that a section for a secondary organization contact has been added. This section is required.

Please update and submit the form to us ([STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)) by the 15<sup>th</sup> of the month following the end of each quarter.

<b>Quarterly Update Schedule</b>				
<b>Time Frame</b>	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
<b>Due Date</b>	10/15	1/15	4/15	7/15

If you have any questions, please do not hesitate to reach out to me.

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



### State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

#### Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$500,000	X220 - Aid to Subdivisions - Treasurer	Preparation of site

#### Organization Information

Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-60211863
Entity Type	Nonprofit Organization

#### Organization Contact Information

Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

#### Secondary Organization Contact Information

Name	
Position/Title	
Telephone	
Email	

#### Reporting Period

Reporting Period	
------------------	--

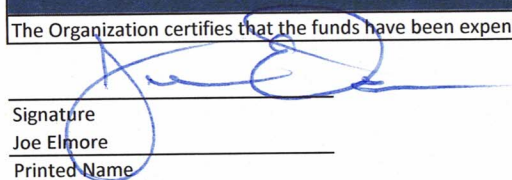
#### Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4		
Initial Funding	\$500,000.00	\$0.00					\$0.00	\$500,000.00
3rd Qtr Expenditures		\$3,644.35					\$3,644.35	-\$3,644.35
4th Qtr Expenditures		\$25,066.80					\$25,066.80	-\$25,066.80
Project Planning Staff Time			\$65,534.80				\$65,534.80	-\$65,534.80
Campus Committee Meeting Rosen Hagood			\$781.50				\$781.50	-\$781.50
							\$0.00	\$0.00
							\$0.00	\$0.00
							\$0.00	\$0.00
							\$0.00	\$0.00
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$28,711.15</b>	<b>\$66,316.30</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$95,027.45</b>	<b>\$404,972.55</b>

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

#### Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature  
  
 Joe Elmore  
 Printed Name

President and CEO  
 Title  
 10/10/2023  
 Date

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org); [jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Quarterly Update for FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Thursday, September 14, 2023 2:23:51 PM  
**Attachments:** [Quarterly Expenditure Report FY24 Template - Charleston Animal Society.xlsx](#)

---

Hello,

As of 6/30/23, your organization had funds left unspent from the FY23 Appropriated Earmarks. Attached is the updated form you will use to update your information each quarter. Please note that a section for a secondary organization contact has been added. This section is required.

Please update and submit the form to us ([STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)) by the 15<sup>th</sup> of the month following the end of each quarter.

<b>Quarterly Update Schedule</b>				
<b>Time Frame</b>	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
<b>Due Date</b>	10/15	1/15	4/15	7/15

If you have any questions, please do not hesitate to reach out to me.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**State of South Carolina Contribution Expenditure Report**

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

**Contribution Information**

Amount	State Agency Providing the Contribution	Purpose
\$500,000	X220 - Aid to Subdivisions - Treasurer	Preparation of site

**Organization Information**

Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-60211863
Entity Type	Nonprofit Organization

**Organization Contact Information**

Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

**Secondary Organization Contact Information**

Name	
Position/Title	
Telephone	
Email	

**Reporting Period**

Reporting Period	
------------------	--

**Accounting of how the funds have been spent:**

Description	Budget	Expenditures						Total	Balance
		FY23 Total	Quarter 1	Quarter 2	Quarter 3	Quarter 4			
Initial Funding	\$500,000.00	\$0.00					\$0.00	\$500,000.00	
3rd Qtr Expenditures		\$3,644.35					\$3,644.35	-\$3,644.35	
HSUS Conference on Barkitecture		\$2,507.91					\$2,507.91	-\$2,507.91	
Committee Consulting Rosen Haggod		\$3,912.70					\$3,912.70	-\$3,912.70	
Project Meetings for Campus Expansion		\$83.67					\$83.67	-\$83.67	
Project Planning Time for Joe Elmore		\$18,562.52					\$18,562.52	-\$18,562.52	
							\$0.00	\$0.00	
							\$0.00	\$0.00	
							\$0.00	\$0.00	
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$28,711.15</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$28,711.15</b>	<b>\$471,288.85</b>	

**Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :**

--

**Expenditure Certification**

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



**From:** Joy Huber  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] 2nd Quarter FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Wednesday, July 19, 2023 2:32:53 PM  
**Attachments:** [Quarterly Expenditure Report 6.30.23.pdf](#)

Meg,

Thanks for the feedback. I've made the changes. Please let me know if you need anything else.

Thanks,

Joy Huber  
 CNAP, SHRM-SCP  
 Chief Financial Officer  
 Charleston Animal Society  
 2455 Remount Road  
 North Charleston, SC 29406-6138

Phone: 843-329-1542  
 Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)



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**From:** [\\_STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>](#)  
**Sent:** Wednesday, July 19, 2023 9:44 AM  
**To:** Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Cc:** [\\_STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>](#)  
**Subject:** RE: [External] 2nd Quarter FY23 Appropriated Earmarks - Proviso 117.21

Thank you Joy! I was looking over your submission and there are a few updates that are needed.


- The line stating "1<sup>st</sup> Quarter Expenditures" should actually be labeled as 3<sup>rd</sup> quarter expenses, and the amount should be listed in the Quarter 3 column.
- The amounts listed in the Quarter 2 column should be moved to the Quarter 4 column.
- The "Explanation of any unspent funds" should be completed.

Accounting of how the funds have been spent:							
Description	Budget	Expenditures				Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4		
Initial Funding	\$500,000.00					\$0.00	\$500,000.00
1st Qtr Expenditures		\$3,644.35				\$3,644.35	-\$3,644.35
HSUS Conference on Barkitecture			\$2,507.91			\$2,507.91	-\$2,507.91
Committee Consulting Rosen Haggod			\$3,912.70			\$3,912.70	-\$3,912.70
Project Meetings for Campus Expansion			\$83.67			\$83.67	-\$83.67
Project Planning Time for Joe Elmore			\$18,562.52			\$18,562.52	-\$18,562.52
						\$0.00	\$0.00
						\$0.00	\$0.00
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$3,644.35</b>	<b>\$25,066.80</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$28,711.15</b>	<b>\$471,288.85</b>

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year):

If you have any questions, please let me know.

-Meg


**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**  
 South Carolina Treasurer's Office  
 1200 Senate Street, Suite 214  
 Wade Hampton Bldg., Columbia, SC 29201  
[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

From: Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>

**Sent:** Tuesday, July 11, 2023 12:34 PM  
**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** [External] 2nd Quarter FY23 Appropriated Earmarks - Proviso 117.21

Good afternoon Meg,

I've attached the 2<sup>nd</sup> quarter expenditure report. Please let me know if you need anything else.

Thanks,

Joy Huber  
CNAP, SHRM-SCP  
Chief Financial Officer  
Charleston Animal Society  
2455 Remount Road  
North Charleston, SC 29406-6138

Phone: 843-329-1542  
Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)



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---

**From:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Sent:** Monday, July 3, 2023 11:41 AM  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org); [jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

Good morning,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to [STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov) by the 15<sup>th</sup> of the month following the end of each quarter.

**Q4 (ending 6/30/23) update due date: 7/15/23**

Important things to note:

- The quarterly report template was provided with the Payment Confirmation email your organization received.
- All areas on the report need to be completed in full. Incomplete forms will be sent back for revision.
  - State Agency should be "X220 - Aid to Subdivisions – Treasurer".
  - The "Explanation of any unspent funds" only needs to be completed for the Q4 report.
- Budget descriptions should be similar or match what was listed on the approved disbursement request form.
- Budget total should match what was award to your organization.
- If no expenditures occurred for certain lines or quarters, please put zeros in those cells.
- If you have multiple awards, a separate quarterly report is required for each project/appropriation.

If you have any questions, please do not hesitate to reach out to me.

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



# State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

## Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$500,000.00	X220 - Aid to Subdivisions - Treasurer	Preparation of site

## Organization Information

Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-6021863
Entity Type	Nonprofit Organization

## Organization Contact Information

Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

## Reporting Period

Reporting Period	Quarter 4: April 1, 2023 - June 30, 2023
------------------	--

## Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
Initial Funding	\$500,000.00					\$0.00	\$500,000.00	
3rd Qtr Expenditures				\$3,644.35		\$3,644.35	-\$3,644.35	
HSUS Conference on Barkitecture					\$2,507.91	\$2,507.91	-\$2,507.91	
Committee Consulting Rosen Haggod					\$3,912.70	\$3,912.70	-\$3,912.70	
Project Meetings for Campus Expansion					\$83.67	\$83.67	-\$83.67	
Project Planning Time for Joe Elmore					\$18,562.52	\$18,562.52	-\$18,562.52	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$3,644.35</b>	<b>\$25,066.80</b>	<b>\$28,711.15</b>	<b>\$471,288.85</b>	

## Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

The project RFP's for planning have gone out and we are waiting for repsonses to move forward with the assessment and design phase of the project.

## Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature

Joe Elmore

Printed Name

President & CEO

Title

7/11/2023

Date

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Joy Huber](#)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] 2nd Quarter FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Wednesday, July 19, 2023 9:44:06 AM  
**Attachments:** [image001.png](#)

Thank you Joy! I was looking over your submission and there are a few updates that are needed.

- The line stating "1<sup>st</sup> Quarter Expenditures" should actually be labeled as 3<sup>rd</sup> quarter expenses, and the amount should be listed in the Quarter 3 column.
- The amounts listed in the Quarter 2 column should be moved to the Quarter 4 column.
- The "Explanation of any unspent funds" should be completed.

Accounting of how the funds have been spent:							
Description	Budget	Expenditures				Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4		
Initial Funding	\$500,000.00					\$0.00	\$500,000.00
1st Qtr Expenditures		\$3,644.35				\$3,644.35	-\$3,644.35
HSSUS Conference on Barkitecture			\$2,507.91			\$2,507.91	-\$2,507.91
Committee Consulting Rosen Haggod			\$3,912.70			\$3,912.70	-\$3,912.70
Project Meetings for Campus Expansion			\$83.67			\$83.67	-\$83.67
Project Planning Time for Joe Elmore			\$18,562.52			\$18,562.52	-\$18,562.52
						\$0.00	\$0.00
						\$0.00	\$0.00
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<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$3,644.35</b>	<b>\$25,066.80</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$28,711.15</b>	<b>\$471,288.85</b>

Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year):

If you have any questions, please let me know.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
 1200 Senate Street, Suite 214  
 Wade Hampton Bldg., Columbia, SC 29201  
 803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** Joy Huber <jhuber@charlestonanimalsociety.org>  
**Sent:** Tuesday, July 11, 2023 12:34 PM  
**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** [External] 2nd Quarter FY23 Appropriated Earmarks - Proviso 117.21

Good afternoon Meg,

I've attached the 2<sup>nd</sup> quarter expenditure report. Please let me know if you need anything else.

Thanks,

Joy Huber  
 CNAP, SHRM-SCP  
 Chief Financial Officer  
 Charleston Animal Society  
 2455 Remount Road  
 North Charleston, SC 29406-6138

Phone: 843-329-1542  
 Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)



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**From:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>

**Sent:** Monday, July 3, 2023 11:41 AM

**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org); [jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)

**Cc:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>

**Subject:** Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

Good morning,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to [STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov) by the 15<sup>th</sup> of the month following the end of each quarter.

**Q4 (ending 6/30/23) update due date: 7/15/23**

Important things to note:

- The quarterly report template was provided with the Payment Confirmation email your organization received.
- All areas on the report need to be completed in full. Incomplete forms will be sent back for revision.
  - State Agency should be "X220 - Aid to Subdivisions – Treasurer".
  - The "Explanation of any unspent funds" only needs to be completed for the Q4 report.
- Budget descriptions should be similar or match what was listed on the approved disbursement request form.
- Budget total should match what was award to your organization.
- If no expenditures occurred for certain lines or quarters, please put zeros in those cells.
- If you have multiple awards, a separate quarterly report is required for each project/appropriation.

If you have any questions, please do not hesitate to reach out to me.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** [Joy Huber](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** [External] 2nd Quarter FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Tuesday, July 11, 2023 12:34:27 PM  
**Attachments:** [Quarterly Expenditure Report 6.30.23.pdf](#)

---

Good afternoon Meg,

I've attached the 2<sup>nd</sup> quarter expenditure report. Please let me know if you need anything else.

Thanks,  
Joy Huber  
CNAP, SHRM-SCP  
Chief Financial Officer  
Charleston Animal Society  
2455 Remount Road  
North Charleston, SC 29406-6138

Phone: 843-329-1542  
Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)



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**From:** \_STO - Appropriated Contributions <[\\_STO.Appropriated.Contributions@sto.sc.gov](mailto:_STO.Appropriated.Contributions@sto.sc.gov)>  
**Sent:** Monday, July 3, 2023 11:41 AM  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org); [jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** \_STO - Appropriated Contributions <[\\_STO.Appropriated.Contributions@sto.sc.gov](mailto:_STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21

Good morning,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to [STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov) by the 15<sup>th</sup> of the month following the end of each quarter.

**Q4 (ending 6/30/23) update due date: 7/15/23**

Important things to note:

- The quarterly report template was provided with the Payment Confirmation email your organization received.
- All areas on the report need to be completed in full. Incomplete forms will be sent back for revision.
  - State Agency should be “X220 - Aid to Subdivisions – Treasurer”.
  - The “ Explanation of any unspent funds” only needs to be completed for the Q4 report.
- Budget descriptions should be similar or match what was listed on the approved disbursement request form.
- Budget total should match what was award to your organization.
- If no expenditures occurred for certain lines or quarters, please put zeros in those cells.
- If you have multiple awards, a separate quarterly report is required for each project/appropriation.

If you have any questions, please do not hesitate to reach out to me.

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



# State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

## Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$500,000.00	X220 - Aid to Subdivisions - Treasurer	Preparation of site

## Organization Information

Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-6021863
Entity Type	Nonprofit Organization

## Organization Contact Information

Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

## Reporting Period

Reporting Period	Quarter 4: April 1, 2023 - June 30, 2023
------------------	--

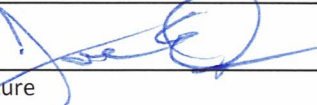
## Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
Initial Funding	\$500,000.00					\$0.00	\$500,000.00	
1st Qtr Expenditures		\$3,644.35				\$3,644.35	-\$3,644.35	
HSUS Conference on Barkitecture			\$2,507.91			\$2,507.91	-\$2,507.91	
Committee Consulting Rosen Haggod			\$3,912.70			\$3,912.70	-\$3,912.70	
Project Meetings for Campus Expansion			\$83.67			\$83.67	-\$83.67	
Project Planning Time for Joe Elmore			\$18,562.52			\$18,562.52	-\$18,562.52	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$3,644.35</b>	<b>\$25,066.80</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$28,711.15</b>	<b>\$471,288.85</b>	

## Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year):

## Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

  
 \_\_\_\_\_  
 Signature  
 Joe Elmore  
 \_\_\_\_\_  
 Printed Name

\_\_\_\_\_  
 President & CEO  
 \_\_\_\_\_  
 Title  
 7/11/2023  
 \_\_\_\_\_  
 Date



**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org);  
[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Monday, July 3, 2023 11:41:25 AM

---

Good morning,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to [STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov) by the 15<sup>th</sup> of the month following the end of each quarter.

**Q4 (ending 6/30/23) update due date: 7/15/23**

Important things to note:

- The quarterly report template was provided with the Payment Confirmation email your organization received.
- All areas on the report need to be completed in full. Incomplete forms will be sent back for revision.
  - State Agency should be “X220 - Aid to Subdivisions – Treasurer”.
  - The “ Explanation of any unspent funds” only needs to be completed for the Q4 report.
- Budget descriptions should be similar or match what was listed on the approved disbursement request form.
- Budget total should match what was award to your organization.
- If no expenditures occurred for certain lines or quarters, please put zeros in those cells.
- If you have multiple awards, a separate quarterly report is required for each project/appropriation.

If you have any questions, please do not hesitate to reach out to me.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer’s Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** [Joy Huber](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] 1st Quarter 2023 Expenditure Report  
**Date:** Tuesday, April 11, 2023 2:28:26 PM  
**Attachments:** [State of South Carolina Contribution Expenditure Report 3.31.23.pdf](#)

---

Hi Meg,

I've updated the form. Please let me know if there are any corrections.

Thanks,

Joy Huber  
CNAP, SHRM-SCP  
Chief Financial Officer  
Charleston Animal Society  
2455 Remount Road  
North Charleston, SC 29406-6138

Phone: 843-329-1542  
Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)



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---

**From:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Sent:** Monday, April 10, 2023 4:50 PM  
**To:** Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Cc:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>; Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>;  
\_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** RE: [External] 1st Quarter 2023 Expenditure Report

Hi Joy,

Thank you for your submission. There are a few changes that will need to be made.

- The "Contribution Information" needs to be completed as well as the "Reporting Period". The state agency should be "X220 - Aid to Subdivisions – Treasurer".
- The expenses should be reported in the quarter that they occurred.

If you have any questions, please let me know.

THIS form must be submitted to the state agency that is providing the contribution to the designation organization at the end of y

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose

Organization Information	
Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-6021863
Entity Type	Nonprofit Organization

Organization Contact Information	
Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

Reporting Period	
Reporting Period	

Accounting of how the funds have been spent:					
Description	Budget	Expenditures			
		Quarter 1	Quarter 2	Quarter 3	Quarter 4
Initial Funding	\$500,000.00				
Planning Session Animal Care Conference - Barkitecture Airfare for Committee C		\$564.90			
American Animal Hospital Planning		\$149.95			
Deed Registration and Campus Expansion Committee Legal - Rosen Hagood		\$1,449.50			
Planning Session Animal Care Conference - Barkitecture Airfare for President &		\$80.00			
Appraisal for donated property		\$1,400.00			
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$3,644.35</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
 1200 Senate Street, Suite 214  
 Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Sent:** Monday, April 10, 2023 10:10 AM  
**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Cc:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>; Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>  
**Subject:** [External] 1st Quarter 2023 Expenditure Report

Good morning,

Please find attached the 1<sup>st</sup> quarter 2023 expenditure report for Charleston Animal Society.

Thanks, <<...>>

Joy Huber

CNAP, SHRM-SCP

Chief Financial Officer  
 Charleston Animal Society

2455 Remount Road

North Charleston, SC 29406-6138

Phone: 843-329-1542  
Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)

<<...>>

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# State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

## Contribution Information

Amount	State Agency Providing the Contribution	Purpose
\$500,000.00	X220 - Aid to Subdivisions - Treasurer	Preparation of site

## Organization Information

Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-6021863
Entity Type	Nonprofit Organization

## Organization Contact Information

Name	Joe Elmore
Position/Title	President and CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

## Reporting Period

Reporting Period	Quarter 3: January 1, 2023 - March 31, 2023
------------------	---

## Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
Initial Funding	\$500,000.00					\$0.00	\$500,000.00	
Animal Care Conference - Barkitecture Airfare Committee Chair - A. Geer				\$564.90		\$564.90	-\$564.90	
American Animal Hospital Planning				\$149.95		\$149.95	-\$149.95	
Deed Registration and Campus Expansion Committee Legal - Rosen Hagood				\$1,449.50		\$1,449.50	-\$1,449.50	
Animal Care Conference - Barkitecture Airfare President & CEO J. Elmore				\$80.00		\$80.00	-\$80.00	
Appraisal for donated property				\$1,400.00		\$1,400.00	-\$1,400.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$3,644.35</b>	<b>\$0.00</b>	<b>\$3,644.35</b>	<b>\$496,355.65</b>	

## Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

## Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature

Joe Elmore

Printed Name

President and CEO

Title

4/11/2023

Date

**From:** [Joy Huber](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Cc:** [Cristina Guillermo](#); [Joe Elmore](#)  
**Subject:** [External] 1st quarter 2023 Expenditure Report  
**Date:** Monday, April 10, 2023 10:17:54 AM  
**Attachments:** [State of South Carolina Contribution Expenditure Report 3.31.23.pdf](#)

---

Good morning,

I've attached the 1<sup>st</sup> quarter 2023 expenditure report for Charleston Animal Society.

<<...>>

Thanks,

Joy Huber

CNAP, SHRM-SCP

Chief Financial Officer  
Charleston Animal Society

2455 Remount Road

North Charleston, SC 29406-6138

Phone: 843-329-1542  
Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)

<<...>>

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# State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose

Organization Information	
Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-6021863
Entity Type	Nonprofit Organization


Organization Contact Information	
Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

Reporting Period	
Reporting Period	

Accounting of how the funds have been spent:							
Description	Budget	Expenditures					Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Initial Funding	\$500,000.00					\$0.00	\$500,000.00
Planning Session Animal Care Conference - Barkitecture Airfare for Committee C		\$564.90				\$564.90	-\$564.90
American Animal Hospital Planning		\$149.95				\$149.95	-\$149.95
Deed Registration and Campus Expansion Committee Legal - Rosen Hagood		\$1,449.50				\$1,449.50	-\$1,449.50
Planning Session Animal Care Conference - Barkitecture Airfare for President &		\$80.00				\$80.00	-\$80.00
Appraisal for donated property		\$1,400.00				\$1,400.00	-\$1,400.00
						\$0.00	\$0.00
						\$0.00	\$0.00
						\$0.00	\$0.00
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$3,644.35</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$3,644.35</b>	<b>\$496,355.65</b>

**Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year):**

**Expenditure Certification**  
 The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature   
 Joe Elmore  
 Printed Name

President and CEO  
 Title  
 4/7/2023  
 Date

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Joy Huber](#)  
**Cc:** [Cristina Guillermo](#); [Joe Elmore](#); [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] 1st Quarter 2023 Expenditure Report  
**Date:** Monday, April 10, 2023 4:49:36 PM  
**Attachments:** [image001.png](#)

Hi Joy,

Thank you for your submission. There are a few changes that will need to be made.

- The "Contribution Information" needs to be completed as well as the "Reporting Period". The state agency should be "X220 - Aid to Subdivisions – Treasurer".
- The expenses should be reported in the quarter that they occurred.

If you have any questions, please let me know.

DUPLICATE 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of y

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose

Organization Information	
Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-6021863
Entity Type	Nonprofit Organization

Organization Contact Information	
Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

Reporting Period	
Reporting Period	

Accounting of how the funds have been spent:				
Description	Budget	Expenditures		
		Quarter 1	Quarter 2	Quarter 3
Initial Funding	\$500,000.00			
Planning Session Animal Care Conference - Barkitecture Airfare for Committee C		\$564.90		
American Animal Hospital Planning		\$149.95		
Deed Registration and Campus Expansion Committee Legal - Rosen Hagood		\$1,449.50		
Planning Session Animal Care Conference - Barkitecture Airfare for President &		\$80.00		
Appraisal for donated property		\$1,400.00		
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$3,644.35</b>	<b>\$0.00</b>	<b>\$0.00</b>

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
 1200 Senate Street, Suite 214  
 Wade Hampton Bldg., Columbia, SC 29201  
 803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** Joy Huber <jhuber@charlestonanimalsociety.org>  
**Sent:** Monday, April 10, 2023 10:10 AM  
**To:** [\\_STO - Appropriated Contributions](#) <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Cc:** [Cristina Guillermo](#) <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>; [Joe Elmore](#) <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>  
**Subject:** [External] 1st Quarter 2023 Expenditure Report



Good morning,

Please find attached the 1<sup>st</sup> quarter 2023 expenditure report for Charleston Animal Society.

Thanks, <<...>>

Joy Huber

CNAP, SHRM-SCP

Chief Financial Officer  
Charleston Animal Society

2455 Remount Road

North Charleston, SC 29406-6138

Phone: 843-329-1542

Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)

<<...>>

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**From:** [Joy Huber](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Cc:** [Cristina Guillermo](#); [Joe Elmore](#)  
**Subject:** [External] 1st Quarter 2023 Expenditure Report  
**Date:** Monday, April 10, 2023 10:09:51 AM  
**Attachments:** [State of South Carolina Contribution Expenditure Report 3.31.23.pdf](#)

---

Good morning,

Please find attached the 1<sup>st</sup> quarter 2023 expenditure report for Charleston Animal Society.

Thanks, <<...>>

Joy Huber

CNAP, SHRM-SCP

Chief Financial Officer  
Charleston Animal Society

2455 Remount Road

North Charleston, SC 29406-6138

Phone: 843-329-1542  
Fax: 843-747-1012

[CharlestonAnimalSociety.org](http://CharlestonAnimalSociety.org)

<<...>>

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# State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose

Organization Information	
Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID#	57-6021863
Entity Type	Nonprofit Organization


Organization Contact Information	
Name	Joe Elmore
Position/Title	President & CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

Reporting Period	
Reporting Period	

Accounting of how the funds have been spent:							
Description	Budget	Expenditures					Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total	
Initial Funding	\$500,000.00					\$0.00	\$500,000.00
Planning Session Animal Care Conference - Barkitecture Airfare for Committee C		\$564.90				\$564.90	-\$564.90
American Animal Hospital Planning		\$149.95				\$149.95	-\$149.95
Deed Registration and Campus Expansion Committee Legal - Rosen Hagood		\$1,449.50				\$1,449.50	-\$1,449.50
Planning Session Animal Care Conference - Barkitecture Airfare for President &		\$80.00				\$80.00	-\$80.00
Appraisal for donated property		\$1,400.00				\$1,400.00	-\$1,400.00
						\$0.00	\$0.00
						\$0.00	\$0.00
						\$0.00	\$0.00
<b>Grand Total</b>	<b>\$500,000.00</b>	<b>\$3,644.35</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$3,644.35</b>	<b>\$496,355.65</b>

**Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year):**

**Expenditure Certification**  
 The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

Signature   
 Joe Elmore  
 Printed Name

President and CEO  
 Title  
 4/7/2023  
 Date

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Quarterly Update Reminder for FY23 Appropriated Earmarks - Proviso 117.21  
**Date:** Monday, April 3, 2023 1:04:45 PM

---

Good afternoon,

This is a reminder about your quarterly update that is due soon.

Please update and submit the quarterly expenditure report to [STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov) by the 15<sup>th</sup> of the month following the end of each quarter.

**Q3 (ending 3/31/23) update due date: 4/15/23**

Important things to note:

- The quarterly report template was provided with the Payment Confirmation email your organization received.
- All areas on the report need to be completed in full. Incomplete forms will be sent back for revision.
  - State Agency should be “X220 - Aid to Subdivisions – Treasurer”.
  - The “Explanation of any unspent funds” only needs to be completed for the Q4 report.
- Budget descriptions should be similar or match what was listed on the approved disbursement request form.
- Budget total should match what was award to your organization.
- If no expenditures occurred for certain lines or quarters, please put zeros in those cells.
- If you have multiple awards, a separate quarterly report is required for each project/appropriation.

If you have any questions, please do not hesitate to reach out to me.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer’s Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Cristina Guillermo](#)  
**Cc:** [Jelmore@CharlestonAnimalSociety.org](#); [Joy Huber](#); [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] Re: FY23 Appropriated Contributions Payment Confirmation and Quarterly Expenditure Report Information  
**Date:** Thursday, February 16, 2023 4:09:25 PM

---

Hi Cristina,

There isn't any specific documentation, but your expenses should align with the purpose that you stated in your request which coincides with what the Representative requested the funds for. Also, they should provide a public benefit. The laws/provisos were provided in your cover letter your received at the beginning of this process in case you would like to review those. If you need me to resend it, just let me know.

Please let me know if you have any additional questions.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>  
**Sent:** Thursday, February 16, 2023 9:08 AM  
**To:** [\\_STO - Appropriated Contributions](#) <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Cc:** [Jelmore@CharlestonAnimalSociety.org](#); [Joy Huber](#) <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Subject:** [External] Re: FY23 Appropriated Contributions Payment Confirmation and Quarterly Expenditure Report Information

Meg,

Do you have any documentation on allowable expenses for these funds? If so, please forward when you can.

Thank you  
Cristina

On Wed, Feb 15, 2023 at 3:01 PM [\\_STO - Appropriated Contributions](#) <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

Hello,

Please see attached for your payment confirmation letter.

I have also included your quarterly expenditure report spreadsheet that you will use.

Below is the schedule of when quarterly reports are due. Your first quarterly report will be due **April 15, 2023**.

<b>Quarterly Update Schedule</b>				
<b>Time Frame</b>	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
<b>Due Date</b>	10/15	1/15	4/15	7/15

\* Quarterly Update requirement continues until all funds have been spent.

I understand that since funds are just being received your organization may not have any expenditures to report for the first two quarters. If that is the case, you will put zeros in the expenditure section with the quarters that had no expenses.

If you have any questions or issues with the spreadsheet, please do not hesitate to reach out.

Thank you,  
Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** [Cristina Guillermo](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Cc:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [Joy Huber](#)  
**Subject:** [External] Re: FY23 Appropriated Contributions Payment Confirmation and Quarterly Expenditure Report Information  
**Date:** Thursday, February 16, 2023 9:08:13 AM

---

Meg,

Do you have any documentation on allowable expenses for these funds? If so, please forward when you can.

Thank you  
Cristina

On Wed, Feb 15, 2023 at 3:01 PM \_STO - Appropriated Contributions <[\\_STO.Appropriated.Contributions@sto.sc.gov](mailto:_STO.Appropriated.Contributions@sto.sc.gov)> wrote:

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1200 Senate Street, Suite 214

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803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [Cristina Guillermo](#)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** FY23 Appropriated Contributions Payment Confirmation and Quarterly Expenditure Report Information  
**Date:** Wednesday, February 15, 2023 3:01:24 PM  
**Attachments:** [Appropriated Grants Letter - Charleston Animal Society.pdf](#)  
[Quarterly Expenditure Report.xlsx](#)

---

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Please see attached for your payment confirmation letter.

I have also included your quarterly expenditure report spreadsheet that you will use.

Below is the schedule of when quarterly reports are due. Your first quarterly report will be due **April 15, 2023**.

<b>Quarterly Update Schedule</b>				
<b>Time Frame</b>	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
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Thank you,  
Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

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1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



**THE HONORABLE CURTIS M. LOFTIS, JR.**  
State Treasurer

February 15, 2023

Joe Elmore  
Charleston Animal Society  
2455 Remount Road,  
North Charleston, South Carolina 29406

Dear Joe Elmore:

Thank you for submitting the required documentation outlined in Budget Proviso 117.21 to receive funds from the Appropriations Act. A payment has been processed for \$500,000 representing your organization's appropriated contribution. You should receive a check (145677524) in the mail separately from this notification. In accordance with Budget Proviso 117.21, you will now need to submit quarterly updates on funds spent. A schedule has been provided below for your reference. Your first quarterly report will be due April 15, 2023.

<b>Quarterly Update Schedule</b>				
<b>Time Frame</b>	7/1 - 9/30	10/1 - 12/31	1/1 - 3/31	4/1 - 6/30
<b>Due Date</b>	10/15	1/15	4/15	7/15

\* Quarterly Update requirement continues until all funds have been spent.

The template for the quarterly reports is attached. If your organization has multiple appropriated contributions, each contribution will need a quarterly report. All completed reports should be submitted via email to [STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov).

Should you have any questions, please email me at the address above or call me at (803)734-2658.

Sincerely,

A handwritten signature in blue ink, appearing to read "Meg Romaniello".

Meg Romaniello  
Accounting/Fiscal Manager II



### State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

#### Contribution Information

Amount	State Agency Providing the Contribution	Purpose

#### Organization Information

Entity Name	
Address	
City/State/Zip	
Website	
Tax ID#	
Entity Type	

#### Organization Contact Information

Name	
Position/Title	
Telephone	
Email	

#### Reporting Period

Reporting Period	
------------------	--

#### Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
<b>Grand Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

#### Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

#### Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



### State of South Carolina Contribution Expenditure Report

This form is designed to collect the quarterly and annual expenditure reports required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution to the designation organization at the end of year quarter and by June 30, 2023.

#### Contribution Information

Amount	State Agency Providing the Contribution	Purpose

#### Organization Information

Entity Name	
Address	
City/State/Zip	
Website	
Tax ID#	
Entity Type	

#### Organization Contact Information

Name	
Position/Title	
Telephone	
Email	

#### Reporting Period

Reporting Period	
------------------	--

#### Accounting of how the funds have been spent:

Description	Budget	Expenditures					Total	Balance
		Quarter 1	Quarter 2	Quarter 3	Quarter 4			
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
						\$0.00	\$0.00	
<b>Grand Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

#### Explanation of any unspent funds (to be provided only if unspent funds remain at the end of the fiscal year) :

--

#### Expenditure Certification

The Organization certifies that the funds have been expended in accordance with the Plan provided to the Agency Providing the Distribution and for a public purpose.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Cristina Guillermo](#)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**Date:** Friday, February 3, 2023 4:43:54 PM

---

Thank you Cristina! I did get this information. It just finished getting approved by management this week. I plan to process it for payment on Monday. Once it is approved, I will send an email confirmation.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>  
**Sent:** Thursday, February 2, 2023 9:29 AM  
**To:** \_STO - Appropriated Contributions <[STO.appropriated.contributions@sto.sc.gov](mailto:STO.appropriated.contributions@sto.sc.gov)>  
**Subject:** Fwd: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

Meg,

Just checking to make sure you got this and if you need anything else from our end. Please let me know a status when you are able.  
Thank you!  
Cristina

----- Forwarded message -----

From: **Cristina Guillermo** <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>  
Date: Thu, Jan 12, 2023 at 3:41 PM  
Subject: Re: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
To: \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
Cc: Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>, Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>, \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>

Meg,

Thanks for the reminder... I've attached both the spreadsheet again and the PDF is the signed copy.  
Let me know if I missed anything.

Thanks!  
Cristina

On Thu, Jan 12, 2023 at 3:29 PM \_STO - Appropriated Contributions  
<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

Hi Cristina,

I just wanted to check in to see if you had any questions or needed any assistance.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>

**Sent:** Friday, December 9, 2022 3:32 PM

**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>

**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber  
<[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>

**Subject:** Re: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

Thank you, Meg... we'll get this back to you as soon as possible!!  
Cristina

On Fri, Dec 9, 2022 at 3:11 PM \_STO - Appropriated Contributions  
<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

Hi Cristina,

I wanted to check and see if you had been able to update the document.

If you haven't, I attached an Excel spreadsheet that you can complete. I used the vendor number from your previous email to update the Organization Information section. If you can complete the area in yellow and sign it, I should be able to move it forward for review/approval and processing.

If you have any questions, please let me know.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office

1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Sent:** Wednesday, November 30, 2022 1:03 PM  
**To:** [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)  
**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>; \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** RE: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

Thank you Cristina!

I did a quick review and noticed there were a few areas left blank. Please complete the "Contribution Information" and "Organization Information" section. The vendor number (7000174615) you provided in the other email looks to be the correct vendor number for your organization. To update the vendor information you may do that from the link below. Since you do not know the username and/or password, you would complete a new vendor registration and write "update vendor number" and include your old ten-digit vendor number in Step 9 - Messages to Administrator.

<https://procurement.sc.gov/doing-biz/registration>

If you have any questions, please let me know.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
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[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>  
**Sent:** Tuesday, November 22, 2022 2:02 PM  
**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Subject:** [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

Meg,

Thank you for the follow up email and your patience with our reply. Attached you will find both a signed PDF and the Excel spreadsheet requested. We are including the spreadsheet because the printed file cut off some of the text.

If you need any further information, please contact me.

Happy Thanksgiving!  
Cristina

On Tue, Nov 22, 2022 at 11:26 AM \_STO - Appropriated Contributions

<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

Good morning,

At this time, we have not received your completed Earmarked Appropriations Disbursement Request form or your confirmation of registration or exemption with the South Carolina Secretary of State's ("SOS") Office.

I wanted to reach out to confirm that you received both emails (Enrollment Packet-10/20/22; SOS registration 11/10/22) that were sent and to check if you had any questions regarding the process, form, etc.

If you need the emails resent, please let me know and I will be happy to resend them to you.

If you believe you are not the best contact for this, please let me know who I should contact for your organization.

Please do not hesitate to reach out to me if you have any questions or need any assistance.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



**From:** [Cristina Guillermo](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Fwd: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**Date:** Thursday, February 2, 2023 9:29:15 AM  
**Attachments:** [Earmarked Appropriations Disbursement Request form Charleston Animal Society.xlsx](#)  
[signed Disbursement Req 20230112.pdf](#)

---

Meg,

Just checking to make sure you got this and if you need anything else from our end.  
Please let me know a status when you are able.  
Thank you!  
Cristina

----- Forwarded message -----

**From:** **Cristina Guillermo** <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>  
**Date:** Thu, Jan 12, 2023 at 3:41 PM  
**Subject:** Re: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**To:** [\\_STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>](#)  
**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>, Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>, [\\_STO - Appropriated Contributions <STO.Appropriated.Contributions@sto.sc.gov>](#)

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**Meg Romaniello, MBA, CPM** | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658|[Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

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**Sent:** Friday, December 9, 2022 3:32 PM  
**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Subject:** Re: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

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Cristina

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South Carolina Treasurer's Office

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803-734-2658|[Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

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**From:** \_STO - Appropriated Contributions  
<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Sent:** Wednesday, November 30, 2022 1:03 PM  
**To:** [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)  
**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber  
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<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** RE: [External] Re: Status check for FY23 Earmarked Appropriations  
Disbursement Request form and Secretary of State's Office registration/exemption

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I did a quick review and noticed there were a few areas left blank.

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<https://procurement.sc.gov/doing-biz/registration>

If you have any questions, please let me know.

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

[803-734-2658](tel:803-734-2658)|[Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>  
**Sent:** Tuesday, November 22, 2022 2:02 PM  
**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Subject:** [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

Meg,

Thank you for the follow up email and your patience with our reply.

Attached you will find both a signed PDF and the Excel spreadsheet requested. We are including the spreadsheet because the printed file cut off some of the text.

If you need any further information, please contact me.

Happy Thanksgiving!

Cristina

On Tue, Nov 22, 2022 at 11:26 AM \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

Good morning,

At this time, we have not received your completed Earmarked Appropriations Disbursement Request form or your confirmation of registration or exemption with the South Carolina Secretary of State's ("SOS") Office.

I wanted to reach out to confirm that you received both emails (Enrollment Packet-

10/20/22; SOS registration 11/10/22) that were sent and to check if you had any questions regarding the process, form, etc.

If you need the emails resent, please let me know and I will be happy to resend them to you.

If you believe you are not the best contact for this, please let me know who I should contact for your organization.

Please do not hesitate to reach out to me if you have any questions or need any assistance.

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

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**State of South Carolina Request for Contribution Distribution**

This form is designed to collect the information required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution for the designated organization. The state agency providing the contribution should use this form to collect information from the designated organization. The information must be collected from the designated organization before the funds can be disbursed.

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose
\$500,000.00	SC Treasurer's Office	Capital expense only for multi-purpose construction project to meet statewide needs. To address rapid

Organization Information	
Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID #	57-6021863
Entity Type	Nonprofit Organization
Vendor #	7000174615

Organization Contact Information	
Contact Name	Joe Elmore
Position/Title	President and CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

Plan/Accounting of how these funds will be spent:		
Description	Budget	Explanation
initial engineering, architectural design, soil and grounds analysis, sitework, and other ....applicable pre-construction costs.	\$500,000.00	South Carolina Emergency Animal Care Project
<b>Grand Total</b>	<b>\$500,000.00</b>	

**Please explain how these funds will be used to provide a public benefit:**

**1. Activity/Function/Project:**  
 Capital expense only for multi-purpose construction project to meet statewide needs. To address rapid statewide population growth overwhelming animal shelters, national veterinary shortage (South Carolina ranks 46th in US re: vets/capita), increasing crime rate among youth, and other issues, this project establishes a (1) statewide high-volume veterinary clinic, (2) training/education center, and emergency overcapacity/disaster shelter.

- 2. Public Purpose:**
- a. Address -- Lack of affordable and accessible veterinary care for both statewide animal shelters and families (regional high-volume veterinary clinic)
  - b. Address -- Violent crime rate among youth (training/education center)
  - c. Address -- Lack of training for animal care and control workers (training/education center)
  - d. Address -- Lack of SC animal sheltering capacity (emergency overcapacity shelter)
  - e. Address -- Lack of emergency/disaster sheltering for families with pets evacuating coastal/inland communities (emergency overcapacity shelter)
  - f. Address -- Lack of veterinary forensics law enforcement capacity (regional high-volume veterinary clinic)

- 4. Demonstrated Community Support and Need:**
- Multiple statewide government shelters, law enforcement, teachers and youth will benefit from this project (one of the largest collaborations in South Carolina)
  - Several community leaders have endorsed this project (see letters of support)
  - The City of North Charleston has donated the land in recognition of the need
  - CAS (largest animal shelter in SC) is continually enlisted to assist SC families and animal shelters; CAS is South Carolina's top-rated nonprofit for past 10 years
  - CAS is called upon by SC Emergency Management to assist other animal shelters during hurricane evacuations
  - CAS organizes the largest annual statewide adoption event in the country, benefitting all SC counties
  - CAS assists with law enforcement operations across the state
  - CAS (2021) organized the largest statewide spay/neuter emergency campaign to alleviate overcrowding in animal shelters across 11 SC counties
  - CAS is SC's first animal organization and one of the nation's oldest
  - CAS is requesting capital expenditures only and will provide ongoing operational funding

**Organization Certifications**

- 1) Organization hereby gives assurance that no person shall, upon the grounds of race, creed, color, or national origin, be excluded from participation in, be denied the benefit of, or be otherwise subjected to discrimination under any program or activity for which this organization is responsible.
- 2) Organization certifies that it will provide quarterly spending reports to the Agency Providing Contribution listed above.
- 3) Organization certifies that it will provide an accounting at the end of the fiscal year to the Agency Providing Contribution listed above.
- 4) Organization certifies that it will allow the State Auditor to audit or cause to be audited the contributed funds.

Organization Signature	President and CEO
Joe Elmore	Title
Printed Name	Date

**Certifications of State Agency Providing Contribution**

- 1) State Agency certifies that the planned expenditure aligns with the Agency's mission and/or the purpose specified in the appropriations act of 2022.
- 2) State Agency certifies that the Organization has set forth a public purpose to be served through receipt of the expenditure.
- 3) State Agency certifies that it will make distributions directly to the organization.
- 4) State Agency certifies that it will provide the quarterly spending reports and accounting received from the organization to the Senate Finance Committee, House Ways and Means Committee, and the Executive Budget Office by June 30, 2023.
- 5) State Agency certifies that it will publish on their website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21 of the appropriations act of 2022.

[6] State Agency will certify to the Office of the Governor that it has complied with the requirements of Executive Order 2022-19 by June 30, 2023.

\_\_\_\_\_  
Agency Head Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

**Governing Board and Executive Officer - Nonprofit Organizations Only**

For nonprofit organizations only, provide below the names of the individuals who serve on your organization's governing board and, if applicable, their board position. Please also provide the name and title of your organization's executive officer.

<b>Members of Your Organization's Governing Board</b>	
<b>Name</b>	<b>Board Position, if applicable</b>
Laurel Greer	Board Chair
Martin Deputy	Board Vice Chair
Aussie Geer	Board Vice Chair
Gerri Greenwood	Board Vice Chair
Patricia Henley	Board Secretary
Jane Graham	Board Treasurer
Hank Greer	Immediate Past Chair
Arlene Morris	Board Member
Robert Nigro	Board Member
Cara Bibbiani	Board Member
Catherine Brack	Board Member
Carolyn Murray	Board Member
David Maybank	Board Member
Donald Smith	Board Member
Brantley Meier	Board Member
George P WATers	Board Member
Linda Bakker	Board Member
Luigi Bravo	Board Member
Louise Palmer	Board Member
Shelley Leeke	Board Member
Edward Corvey, III	Board Member
William Asche	Board Member
Richard Murphy	Board Member
Caroline Clark	Board Member

<b>Your Organization's Executive Officer</b>	
<b>Name</b>	<b>Title</b>
Joe Elmore	President and CEO
Aldwin Roman	Vice President of Operations and Strategy
Joy Huber	CFO



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 Organization Signature

President and CEO  
 Title

Joe Elmore  
 Printed Name

  
 Date

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**From:** [Cristina Guillermo](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Cc:** [Joe Elmore](#); [Joy Huber](#)  
**Subject:** Re: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**Date:** Thursday, January 12, 2023 3:41:56 PM  
**Attachments:** [Earmarked Appropriations Disbursement Request form Charleston Animal Society.xlsx](#)  
[signed Disbursement Req 20230112.pdf](#)

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Meg,

Thanks for the reminder... I've attached both the spreadsheet again and the PDF is the signed copy. Let me know if I missed anything.  
Thanks!  
Cristina

On Thu, Jan 12, 2023 at 3:29 PM [\\_STO - Appropriated Contributions](#) <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

Hi Cristina,

I just wanted to check in to see if you had any questions or needed any assistance.

-Meg



**Meg Romaniello, MBA, CPM** | Accounting/Fiscal Manager II

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>  
**Sent:** Friday, December 9, 2022 3:32 PM  
**To:** [\\_STO - Appropriated Contributions](#) <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Subject:** Re: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

Thank you, Meg... we'll get this back to you as soon as possible!!

Cristina

On Fri, Dec 9, 2022 at 3:11 PM \_STO - Appropriated Contributions  
<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

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I wanted to check and see if you had been able to update the document.

If you haven't, I attached an Excel spreadsheet that you can complete. I used the vendor number from your previous email to update the Organization Information section. If you can complete the area in yellow and sign it, I should be able to move it forward for review/approval and processing.

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**From:** \_STO - Appropriated Contributions

<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>

**Sent:** Wednesday, November 30, 2022 1:03 PM

**To:** [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)

**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber

<[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>; \_STO - Appropriated Contributions

<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>

**Subject:** RE: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

Thank you Cristina!

I did a quick review and noticed there were a few areas left blank.

Please complete the "Contribution Information" and "Organization Information" section. The vendor number (7000174615) you provided in the other email looks to be the correct vendor number for your organization. To update the vendor information you may do that from the link below. Since you do not know the username and/or password, you would complete a new vendor registration and write "update vendor number" and include your old ten-digit vendor number in Step 9 - Messages to Administrator.

<https://procurement.sc.gov/doing-biz/registration>

If you have any questions, please let me know.

-Meg



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**Organization Information**

Entity Name	Charleston Animal Society
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City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
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Entity Type	Nonprofit Organization
Vendor #	7000174615

**Organization Contact Information**

Contact Name	Joe Elmore
Position/Title	President and CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

**Plan/Accounting of how these funds will be spent:**

Description	Budget	Explanation
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<b>Grand Total</b>	<b>\$500,000.00</b>	

**Please explain how these funds will be used to provide a public benefit:****1. Activity/Function/Project:**

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\_\_\_\_\_  
Organization Signature

\_\_\_\_\_  
President and CEO  
Title

\_\_\_\_\_  
Joe Elmore  
Printed Name

\_\_\_\_\_  
Date

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Agency Head Signature

\_\_\_\_\_  
Date

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**Governing Board and Executive Officer - Nonprofit Organizations Only**

For nonprofit organizations only, provide below the names of the individuals who serve on your organization's governing board and, if applicable, their board position. Please also provide the name and title of your organization's executive officer.

<b>Members of Your Organization's Governing Board</b>	
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Martin Deputy	Board Vice Chair
Aussie Geer	Board Vice Chair
Gerri Greenwood	Board Vice Chair
Patricia Henley	Board Secretary
Jane Graham	Board Treasurer
Hank Greer	Immediate Past Chair
Arlene Morris	Board Member
Robert Nigro	Board Member
Cara Bibbiani	Board Member
Catherine Brack	Board Member
Carolyn Murray	Board Member
David Maybank	Board Member
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Louise Palmer	Board Member
Shelley Leeke	Board Member
Edward Corvey, III	Board Member
William Asche	Board Member
Richard Murphy	Board Member
Caroline Clark	Board Member

<b>Your Organization's Executive Officer</b>	
<b>Name</b>	<b>Title</b>
Joe Elmore	President and CEO
Aldwin Roman	Vice President of Operations and Strategy
Joy Huber	CFO

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**To:** [Cristina Guillermo](#)  
**Cc:** [Joe Elmore](#); [Joy Huber](#); [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**Date:** Thursday, January 12, 2023 3:29:05 PM

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South Carolina Treasurer's Office  
1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Sent:** Wednesday, November 30, 2022 1:03 PM  
**To:** [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)  
**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>; \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** RE: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

Thank you Cristina!

I did a quick review and noticed there were a few areas left blank. Please complete the "Contribution Information" and "Organization Information" section. The vendor number (7000174615) you provided in the other email looks to be the correct vendor number for your organization. To update the vendor information you may do that from the link below. Since you do not know the username and/or password, you would complete a new vendor registration and write "update vendor number" and include your old ten-digit vendor number in Step 9 - Messages to Administrator.

<https://procurement.sc.gov/doing-biz/registration>

If you have any questions, please let me know.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

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[803-734-2658](tel:803-734-2658) | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>  
**Sent:** Tuesday, November 22, 2022 2:02 PM  
**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>  
**Subject:** [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption

Meg,

Thank you for the follow up email and your patience with our reply.

Attached you will find both a signed PDF and the Excel spreadsheet requested. We are including the spreadsheet because the printed file cut off some of the text. If you need any further information, please contact me.

Happy Thanksgiving!  
Cristina

On Tue, Nov 22, 2022 at 11:26 AM \_STO - Appropriated Contributions  
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**From:** [Cristina Guillermo](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Cc:** [Joe Elmore](#); [Joy Huber](#)  
**Subject:** Re: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**Date:** Friday, December 9, 2022 3:32:39 PM

---

Thank you, Meg... we'll get this back to you as soon as possible!!  
Cristina

On Fri, Dec 9, 2022 at 3:11 PM [\\_STO - Appropriated Contributions](#)  
<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

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**Subject:** [External] Re: Status check for FY23 Earmarked Appropriations Disbursement

Request form and Secretary of State's Office registration/exemption

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**Cc:** [Joe Elmore](#); [Joy Huber](#); [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**Date:** Friday, December 9, 2022 3:11:29 PM  
**Attachments:** [Earmarked Appropriations Disbursement Request form Charleston Animal Society.xlsx](#)

---

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**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>

**Sent:** Tuesday, November 22, 2022 2:02 PM

**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>

**Cc:** Joe Elmore <[jelmore@charlestonanimalsociety.org](mailto:jelmore@charlestonanimalsociety.org)>; Joy Huber <[jhuber@charlestonanimalsociety.org](mailto:jhuber@charlestonanimalsociety.org)>

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**State of South Carolina Request for Contribution Distribution**

This form is designed to collect the information required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution for the designated organization. The state agency providing the contribution should use this form to collect information from the designated organization. The information must be collected from the designated organization before the funds can be disbursed.

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose
\$500,000.00	SC Treasurer's Office	

Organization Information	
Entity Name	Charleston Animal Society
Address	2455 Remount Road
City/State/Zip	North Charleston, SC 29406
Website	charlestonanimalsociety.org
Tax ID #	57-6021863
Entity Type	Nonprofit Organization
Vendor #	7000174615

Organization Contact Information	
Contact Name	Joe Elmore
Position/Title	President and CEO
Telephone	843-701-2444
Email	jelmore@charlestonanimalsociety.org

Plan/Accounting of how these funds will be spent:		
Description	Budget	Explanation
initial engineering, architectural design, soil and grounds analysis, sitework, and other ...applicable pre-construction costs.	\$500,000.00	South Carolina Emergency Animal Care Project
<b>Grand Total</b>	<b>\$500,000.00</b>	

**Please explain how these funds will be used to provide a public benefit:**

**1. Activity/Function/Project:**  
 Capital expense only for multi-purpose construction project to meet statewide needs. To address rapid statewide population growth overwhelming animal shelters, national veterinary shortage (South Carolina ranks 46th in US re: vets/capita), increasing crime rate among youth, and other issues, this project establishes a (1) statewide high-volume veterinary clinic, (2) training/education center, and emergency overcapacity/disaster shelter.

**2. Public Purpose:**  
 a. Address -- Lack of affordable and accessible veterinary care for both statewide animal shelters and families (regional high-volume veterinary clinic)  
 b. Address -- Violent crime rate among youth (training/education center)  
 c. Address -- Lack of training for animal care and control workers (training/education center)  
 d. Address -- Lack of SC animal sheltering capacity (emergency overcapacity shelter)  
 e. Address -- Lack of emergency/disaster sheltering for families with pets evacuating coastal/inland communities (emergency overcapacity shelter)  
 f. Address -- Lack of veterinary forensics law enforcement capacity (regional high-volume veterinary clinic)

**4. Demonstrated Community Support and Need:**  
 • Multiple statewide government shelters, law enforcement, teachers and youth will benefit from this project (one of the largest collaborations in South Carolina)  
 • Several community leaders have endorsed this project (see letters of support)  
 • The City of North Charleston has donated the land in recognition of the need  
 • CAS (largest animal shelter in SC) is continually enlisted to assist SC families and animal shelters; CAS is South Carolina's top-rated nonprofit for past 10 years  
 • CAS is called upon by SC Emergency Management to assist other animal shelters during hurricane evacuations  
 • CAS organizes the largest annual statewide adoption event in the country, benefitting all SC counties  
 • CAS assists with law enforcement operations across the state  
 • CAS (2021) organized the largest statewide spay/neuter emergency campaign to alleviate overcrowding in animal shelters across 11 SC counties  
 • CAS is SC's first animal organization and one of the nation's oldest  
 • CAS is requesting capital expenditures only and will provide ongoing operational funding

- Organization Certifications**
- Organization hereby gives assurance that no person shall, upon the grounds of race, creed, color, or national origin, be excluded from participation in, be denied the benefit of, or be otherwise subjected to discrimination under any program or activity for which this organization is responsible.
  - Organization certifies that it will provide quarterly spending reports to the Agency Providing Contribution listed above.
  - Organization certifies that it will provide an accounting at the end of the fiscal year to the Agency Providing Contribution listed above.
  - Organization certifies that it will allow the State Auditor to audit or cause to be audited the contributed funds.

Organization Signature \_\_\_\_\_ President and CEO \_\_\_\_\_  
 Title \_\_\_\_\_  
 Joe Elmore \_\_\_\_\_  
 Printed Name \_\_\_\_\_ Date \_\_\_\_\_

**Certifications of State Agency Providing Contribution**

- State Agency certifies that the planned expenditure aligns with the Agency's mission and/or the purpose specified in the appropriations act of 2022.
- State Agency certifies that the Organization has set forth a public purpose to be served through receipt of the expenditure.
- State Agency certifies that it will make distributions directly to the organization.
- State Agency certifies that it will provide the quarterly spending reports and accounting received from the organization to the Senate Finance Committee, House Ways and Means Committee, and the Executive Budget Office by June 30, 2023.
- State Agency certifies that it will publish on their website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21 of the appropriations act of 2022.
- State Agency will certify to the Office of the Governor that it has complied with the requirements of Executive Order 2022-19 by June 30, 2023.

Agency Head Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Printed Name \_\_\_\_\_

**Governing Board and Executive Officer - Nonprofit Organizations Only**

For nonprofit organizations only, provide below the names of the individuals who serve on your organization's governing board and, if applicable, their board position. Please also provide the name and title of your organization's executive officer.

<b>Members of Your Organization's Governing Board</b>	
<b>Name</b>	<b>Board Position, if applicable</b>
Laurel Greer	Board Chair
Martin Deputy	Board Vice Chair
Aussie Geer	Board Vice Chair
Gerri Greenwood	Board Vice Chair
Patricia Henley	Board Secretary
Jane Graham	Board Treasurer
Hank Greer	Immediate Past Chair
Arlene Morris	Board Member
Robert Nigro	Board Member
Cara Bibbiani	Board Member
Catherine Brack	Board Member
Carolyn Murray	Board Member
David Maybank	Board Member
Donald Smith	Board Member
Brantley Meier	Board Member
George P WATers	Board Member
Linda Bakker	Board Member
Luigi Bravo	Board Member
Louise Palmer	Board Member
Shelley Leeke	Board Member
Edward Corvey, III	Board Member
William Asche	Board Member
Richard Murphy	Board Member
Caroline Clark	Board Member

<b>Your Organization's Executive Officer</b>	
<b>Name</b>	<b>Title</b>
Joe Elmore	President and CEO
Aldwin Roman	Vice President of Operations and Strategy
Joy Huber	CFO

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)  
**Cc:** [Joe Elmore](#); [Joy Huber](#); [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**Date:** Wednesday, November 30, 2022 1:02:50 PM

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**From:** [Cristina Guillermo](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** [External] Update to SC Vendor Info  
**Date:** Tuesday, November 22, 2022 2:05:34 PM

---

Meg,

No one in this office remembers ever setting up a vendor account, but we are listed as Vendor Number 7000174615

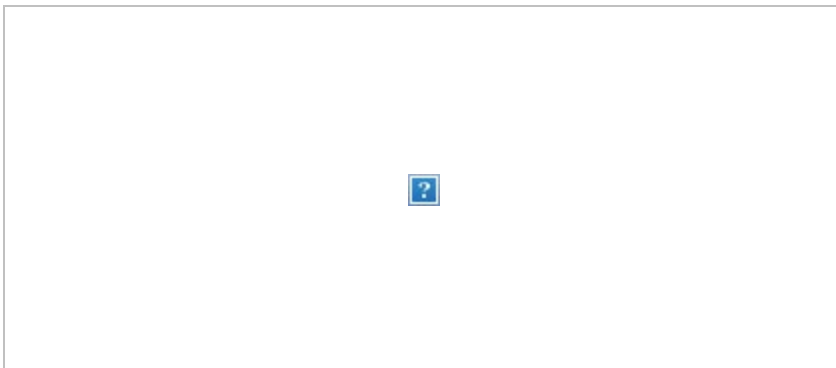
I have tried to update our information, however we have no user or password associated with our vendor number.  
How do you suggest we proceed?

Thanks  
Cristina

--

Cristina Guillermo  
Executive Assistant  
Charleston Animal Society  
2455 Remount Road  
North Charleston, SC 29406-6138

Phone: 843-329-1568  
[www.charlestonanimalsociety.org](http://www.charlestonanimalsociety.org)



The information contained in this e-mail, and any attachments hereto, is from Charleston Animal Society and is intended only for use by the addressee(s) named herein and may contain legally privileged and/or confidential information. If you are not the intended recipient of this e-mail, you are hereby notified that any dissemination, distribution, copying or use of the contents of this e-mail, and any attachments hereto, is strictly prohibited. If you have received this e-mail in error, please immediately notify me by reply email and permanently delete the original and any copy of this e-mail and any printout thereof.



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**Subject:** [External] Re: Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**Date:** Tuesday, November 22, 2022 2:02:13 PM  
**Attachments:** [20221122-SIGNED-CharlestonAnimalSociety-EarmarkedApprop.pdf](#)  
[20221122-CharlestonAnimalSociety-EarmarkedApprop-Sheet.xlsx](#)

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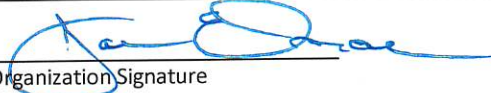
803-734-2658|[Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



- e. Address -- Lack of emergency/disaster sheltering for families with pets evacuating coastal/inland communities (emergency overcapacity shelter)
- f. Address -- Lack of veterinary forensics law enforcement capacity (regional high-volume veterinary clinic)

**Organization Certifications**

- 1) Organization hereby gives assurance that no person shall, upon the grounds of race, creed, color, or national origin, be excluded from participation in, be denied the benefit of, or be otherwise subjected to discrimination under any program or activity for which this organization is responsible.
- 2) Organization certifies that it will provide quarterly spending reports to the Agency Providing Contribution listed above.
- 3) Organization certifies that it will provide an accounting at the end of the fiscal year to the Agency Providing Contribution listed above.
- 4) Organization certifies that it will allow the State Auditor to audit or cause to be audited the contributed funds.

  
\_\_\_\_\_  
Organization Signature

\_\_\_\_\_  
President and CEO  
Title

\_\_\_\_\_  
Joe Elmore  
Printed Name

\_\_\_\_\_  
11/22/22  
Date

**Certifications of State Agency Providing Contribution**

- 1) State Agency certifies that the planned expenditure aligns with the Agency's mission and/or the purpose specified in the appropriations act of 2022.
- 2) State Agency certifies that the Organization has set forth a public purpose to be served through receipt of the expenditure.
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- 5) State Agency certifies that it will publish on their website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21 of the appropriations act of 2022.
- 6) State Agency will certify to the Office of the Governor that it has complied with the requirements of Executive Order 2022-19 by June 30, 2023.

\_\_\_\_\_  
Agency Head Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

**Governing Board and Executive Officer - Nonprofit Organizations Only**

For nonprofit organizations only, provide below the names of the individuals who serve on your organization's governing board and, if applicable, their board position. Please also provide the name and title of your organization's executive officer.

<b>Members of Your Organization's Governing Board</b>	
<b>Name</b>	<b>Board Position, if applicable</b>
Laurel Greer	Board Chair
Martin Deputy	Board Vice Chair
Aussie Geer	Board Vice Chair
Gerri Greenwood	Board Vice Chair
Patricia Henley	Board Secretary
Jane Graham	Board Treasurer
Hank Greer	Immediate Past Chair
Arlene Morris	Board Member
Robert Nigro	Board Member
Cara Bibbiani	Board Member
Catherine Brack	Board Member
Carolyn Murray	Board Member
David Maybank	Board Member
Donald Smith	Board Member
Brantley Meier	Board Member
George P WATers	Board Member
Linda Bakker	Board Member
Luigi Bravo	Board Member
Louise Palmer	Board Member
Shelley Leeke	Board Member
Edward Corvey, III	Board Member
William Asche	Board Member
Richard Murphy	Board Member
Caroline Clark	Board Member

<b>Your Organization's Executive Officer</b>	
<b>Name</b>	<b>Title</b>
Joe Elmore	President and CEO
Aldwin Roman	Vice President of Operations and Strategy
Joy Huber	CFO



- e. Address -- Lack of emergency/disaster sheltering for families with pets evacuating coastal/inland communities (emergency overcapacity shelter)
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\_\_\_\_\_  
Organization Signature

\_\_\_\_\_  
President and CEO  
Title

\_\_\_\_\_  
Joe Elmore  
Printed Name

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Date

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Agency Head Signature

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\_\_\_\_\_  
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Richard Murphy	Board Member
Caroline Clark	Board Member

<b>Your Organization's Executive Officer</b>	
<b>Name</b>	<b>Title</b>
Joe Elmore	President and CEO
Aldwin Roman	Vice President of Operations and Strategy
Joy Huber	CFO



**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org); [cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Status check for FY23 Earmarked Appropriations Disbursement Request form and Secretary of State's Office registration/exemption  
**Date:** Tuesday, November 22, 2022 11:26:59 AM  
**Importance:** High

---

Good morning,

At this time, we have not received your completed Earmarked Appropriations Disbursement Request form or your confirmation of registration or exemption with the South Carolina Secretary of State's ("SOS") Office.

I wanted to reach out to confirm that you received both emails (Enrollment Packet-10/20/22; SOS registration 11/10/22) that were sent and to check if you had any questions regarding the process, form, etc.

If you need the emails resent, please let me know and I will be happy to resend them to you.

If you believe you are not the best contact for this, please let me know who I should contact for your organization.

Please do not hesitate to reach out to me if you have any questions or need any assistance.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Disbursement Requirement: Registration with Secretary of State's Office  
**Date:** Thursday, November 10, 2022 12:27:05 PM

---

Hello,

In order to process disbursements, it is a requirement for receiving organizations to register with the South Carolina Secretary of State's ("SOS") Office. Therefore, if the:

**Receiving organization has not registered with the SC SOS's office:**

The receiving organization should follow the link below to complete registration.

[Before You File Online | SC Secretary of State](#)

Upon registration, the receiver will receive a confirmation letter from the SC SOS's office via email. Please provide a copy of the confirmation letter or a copy of the webpage showing the receiver's status when submitting documents for processing to our office.

-  
**Receiving organization has a registration on file with the SC SOC's Office:**

Please use the charity search tool below to confirm registration.

<https://search.scsos.com/charities>

An organization that is currently registered will have a status that says "registered." Please provide a copy of the webpage showing your status to the SC Treasurer's Office so we can include it with the disbursement request.

Thank you,  
Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

**From:** [Cristina Guillermo](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Re: [External] Question on spreadsheet  
**Date:** Wednesday, November 2, 2022 3:16:28 PM

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Thank you, Meg!

One little thing... Charleston Animal Society is the only organization from South Carolina in the finals for the Defender Service Award... a national award that will help us win \$25,000 AND a Landrover Defender that will help our Rescue Response Team be able to reach animals in remote or flooded areas. As finalists, we need all the votes we can get. A vote for Charleston Animal Society is a vote for South Carolina!

Landrover does not ask for any information from voters, just an email to vote. You can vote every day until November 6th. More details at the link below. If you'd share with everyone you know, it would be awesome!

Thank you!  
Cristina

<https://www.landroverusa.com/experiences/events-and-sponsorships/defender-service-awards/vote/animal-welfare.html>

On Wed, Nov 2, 2022 at 2:58 PM \_STO - Appropriated Contributions  
<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

No problem. Please see attached. If there is anything else I can assist with, please do not hesitate to ask.

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>  
**Sent:** Wednesday, November 2, 2022 2:10 PM  
**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
**Subject:** Re: [External] Question on spreadsheet

Thanks, Meg!

We will need an additional 3 lines for our Board members.

REALLY appreciate your help on this!

Cristina

On Wed, Nov 2, 2022 at 2:08 PM \_STO - Appropriated Contributions  
<[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)> wrote:

Hi Cristina,

I apologize for the delay in response. I have been out of the office.

How many lines do you need in total? I can add lines and then send you the updated form.

-Meg



**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

---

**From:** Cristina Guillermo <[cguillermo@charlestonanimalsociety.org](mailto:cguillermo@charlestonanimalsociety.org)>

**Sent:** Thursday, October 27, 2022 12:04 PM

**To:** \_STO - Appropriated Contributions <[STO.appropriated.contributions@sto.sc.gov](mailto:STO.appropriated.contributions@sto.sc.gov)>

**Subject:** [External] Question on spreadsheet

Hello! It's a great day in Charleston, too, and I had a question about the spreadsheet for the Request for Contribution Distribution.

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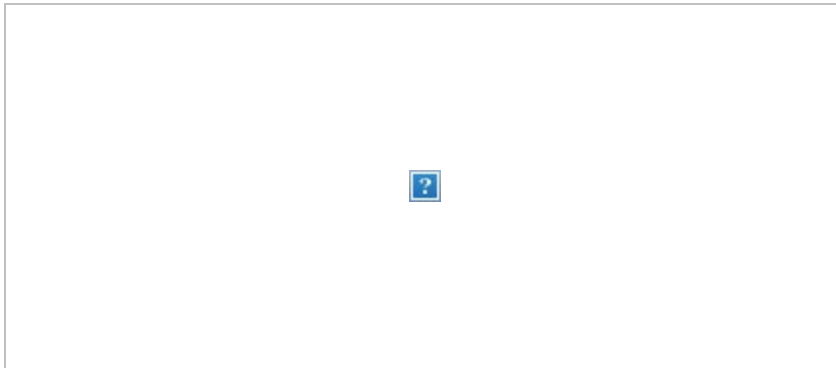
Thank you for your help!

Cristina

--

Cristina Guillermo  
Executive Assistant  
Charleston Animal Society  
2455 Remount Road  
North Charleston, SC 29406-6138

Phone: 843-329-1568  
[www.charlestonanimalsociety.org](http://www.charlestonanimalsociety.org)



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**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Cristina Guillermo](#)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] Question on spreadsheet  
**Date:** Wednesday, November 2, 2022 2:58:20 PM  
**Attachments:** [Earmarked Appropriations Disbursement Request form updated.xlsx](#)

---

No problem. Please see attached. If there is anything else I can assist with, please do not hesitate to ask.

-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

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**Sent:** Wednesday, November 2, 2022 2:10 PM  
**To:** \_STO - Appropriated Contributions <[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)>  
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**Sent:** Thursday, October 27, 2022 12:04 PM

**To:** \_STO - Appropriated Contributions <[STO.appropriated.contributions@sto.sc.gov](mailto:STO.appropriated.contributions@sto.sc.gov)>

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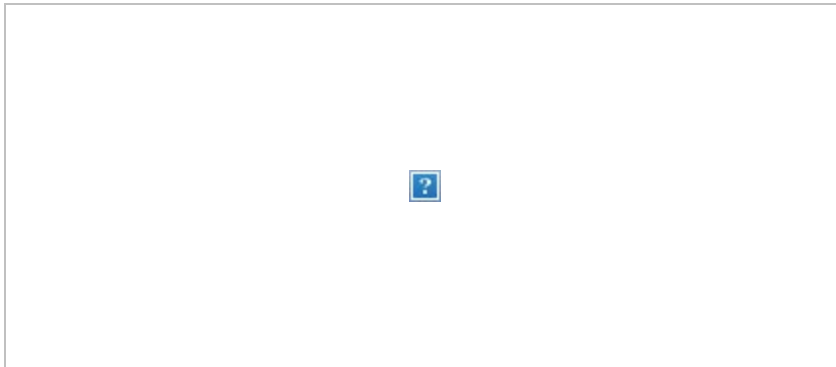
Cristina

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Executive Assistant  
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2455 Remount Road  
North Charleston, SC 29406-6138

Phone: 843-329-1568

[www.charlestonanimalsociety.org](http://www.charlestonanimalsociety.org)



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**State of South Carolina Request for Contribution Distribution**

This form is designed to collect the information required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution for the designated organization. The state agency providing the contribution should use this form to collect information from the designated organization. The information must be collected from the designated organization before the funds can be disbursed.

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose

Organization Information	
Entity Name	
Address	
City/State/Zip	
Website	
Tax ID #	
Entity Type	
Vendor #	

Organization Contact Information	
Contact Name	
Position/Title	
Telephone	
Email	

Plan/Accounting of how these funds will be spent:		
Description	Budget	Explanation
<b>Grand Total</b>	<b>\$0.00</b>	

Please explain how these funds will be used to provide a public benefit:

- Organization Certifications**
- 1) Organization hereby gives assurance that no person shall, upon the grounds of race, creed, color, or national origin, be excluded from participation in, be denied the benefit of, or be otherwise subjected to discrimination under any program or activity for which this organization is responsible.
  - 2) Organization certifies that it will provide quarterly spending reports to the Agency Providing Contribution listed above.
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  - 4) Organization certifies that it will allow the State Auditor to audit or cause to be audited the contributed funds.

Organization Signature \_\_\_\_\_ Title \_\_\_\_\_

Printed Name \_\_\_\_\_ Date \_\_\_\_\_

- Certifications of State Agency Providing Contribution**
- 1) State Agency certifies that the planned expenditure aligns with the Agency's mission and/or the purpose specified in the appropriations act of 2022.
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Agency Head Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_





**From:** [Cristina Guillermo](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** Re: [External] Question on spreadsheet  
**Date:** Wednesday, November 2, 2022 2:10:25 PM

---

Thanks, Meg!  
We will need an additional 3 lines for our Board members.  
REALLY appreciate your help on this!  
Cristina

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South Carolina Treasurer's Office

1200 Senate Street, Suite 214

Wade Hampton Bldg., Columbia, SC 29201

803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)

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**Sent:** Thursday, October 27, 2022 12:04 PM  
**To:** \_STO - Appropriated Contributions <[STO.appropriated.contributions@sto.sc.gov](mailto:STO.appropriated.contributions@sto.sc.gov)>  
**Subject:** [External] Question on spreadsheet

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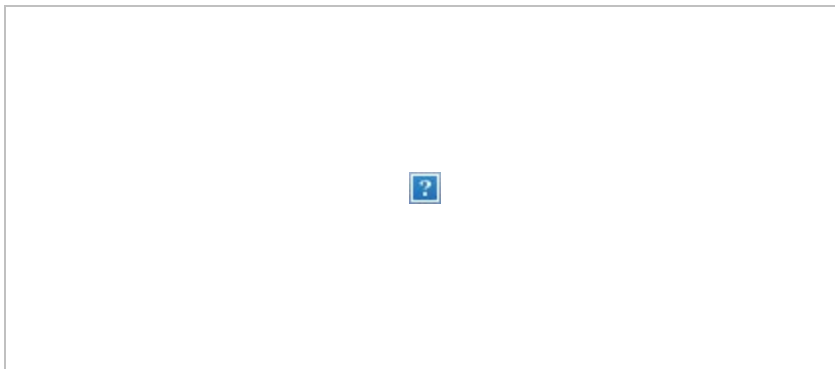
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**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Cristina Guillermo](#)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** RE: [External] Question on spreadsheet  
**Date:** Wednesday, November 2, 2022 2:08:02 PM

---

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I apologize for the delay in response. I have been out of the office.  
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-Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

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North Charleston, SC 29406-6138

Phone: 843-329-1568  
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**From:** [Cristina Guillermo](#)  
**To:** [\\_STO - Appropriated Contributions](#)  
**Subject:** [External] Question on spreadsheet  
**Date:** Thursday, October 27, 2022 12:04:56 PM

---

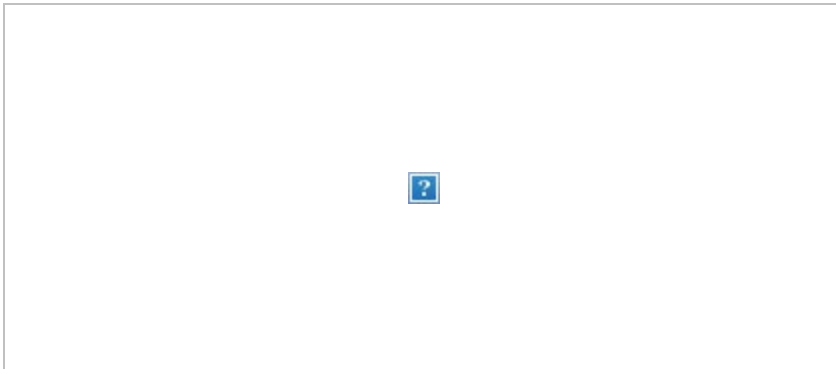
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North Charleston, SC 29406-6138

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**From:** [\\_STO - Appropriated Contributions](#)  
**To:** [Jelmore@CharlestonAnimalSociety.org](mailto:Jelmore@CharlestonAnimalSociety.org)  
**Cc:** [\\_STO - Appropriated Contributions](#)  
**Subject:** FY23 Appropriated Contributions Enrollment Packet  
**Date:** Thursday, October 20, 2022 11:13:10 AM  
**Attachments:** [STO Appropriated Funds Cover Letter - Charleston Animal Society.pdf](#)  
[Earmarked Appropriations Disbursement Request form updated.xlsx](#)

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Hello,

The State of South Carolina Fiscal Year 2022-2023 Appropriations Act provides the revenue for State government to meet its budgetary expenses. This year's Act included allocations to the Office of the State Treasurer (STO) reserved as one-time appropriations for contributions to outside organizations. Your organization was selected as one of those outside organizations. I have attached 2 files as part of your enrollment packet. Please read the Appropriated Funds Cover Letter first. There you will find important information regarding FY 2022-2023 reporting requirements and guidance on how to complete the Earmarked Appropriations Disbursement Request form.

In order for funds to be disbursed to your organization, you will not only need to submit the Earmarked Appropriations Disbursement Request form but also be registered as a vendor with the State of South Carolina. If you do not have a vendor number, please use the link below to access new vendor registration. If you need to update your vendor information you may also do that from the link below.

<https://procurement.sc.gov/doing-biz/registration>

Once you receive your vendor number or if you already have a vendor number, please include it on the Earmarked Appropriations Disbursement Request form in the "Vendor #" section.

All completed forms should be submitted to the STO - Appropriated Contributions email address listed below.

[STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov)

In accordance with Executive Order 2022-19, STO is required to promptly make available for public review and inspection on our website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21. Below is the link to where the information will be available on our website.

<https://treasurer.sc.gov/about-us/transparency/earmark-transparency/>

If you have any questions, please do not hesitate to contact us.

Thank you,  
Meg

**Meg Romaniello, MBA, CPM | Accounting/Fiscal Manager II**

South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Bldg., Columbia, SC 29201  
803-734-2658 | [Meg.Romaniello@sto.sc.gov](mailto:Meg.Romaniello@sto.sc.gov)



10/20/2022

Joe Elmore  
Charleston Animal Society  
2455 Remount Road  
North Charleston, SC 29406

RE: State Appropriated Contributions, FY 22-23 Reporting Requirements

Dear Joe Elmore:

The State of South Carolina Fiscal Year 2022-2023 Appropriations Act provides the revenue for State government to meet its budgetary expenses. This year's Act included allocations to the Office of the State Treasurer (STO) reserved as one-time appropriations for contributions to outside organizations. The amount below indicates the funds which have been allotted in our agency's budget for your organization.

<u>Organization receiving appropriated funds:</u>	<u>Amount</u>
Charleston Animal Society	\$500,000.00

Budget Proviso 117.21 outlines reporting requirements for recipients of appropriated contributions. In addition, please note that Section 11-9-110 of the South Carolina Code requires that you agree to be audited by the State Auditor. (A copy of these applicable laws is attached for your convenience.)

Please see enclosed Excel workbook for data we must collect to be able to disburse these funds. This initial report, along with other information as detailed within the Instructions, must be submitted in electronic format to STO prior to funds being dispersed. After the funds have been dispersed, you must also file quarterly reports in addition to a year-end report with STO by **June 30, 2023** via a format to be provided prior to that date. Your submissions will be forwarded to the Chairman of the Senate Finance Committee, the Chairman of the House Ways and Means Committee, and the Executive Budget Office by the STO. Per Governor McMaster's Executive Order, any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21 will be made available for public review and inspection on the STO website.

Please note that to be paid by the State of South Carolina, you must be a registered vendor of the State. If you are not already a registered vendor, please see <https://procurement.sc.gov/doing-biz/registration> to complete this required task. Once known, please ensure you include your State of SC vendor number on the enclosed Earmarked Appropriations Disbursement Request form when you return it to the STO.

Should you have any questions or concerns, please do not hesitate to email the Division of Treasury Management at [STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov). We look forward to working with you.

Sincerely,



**Meg Romaniello | Accounting/Fiscal Manager II**  
South Carolina Treasurer's Office  
1200 Senate Street, Suite 214  
Wade Hampton Office Building  
Columbia, SC 29201

**SOUTH CAROLINA OFFICE OF THE STATE TREASURER  
APPROPRIATED CONTRIBUTIONS REPORTING REQUIREMENTS**

**INSTRUCTIONS**

The South Carolina General Assembly tasked the South Carolina Office of State Treasurer (STO) with distributing appropriated contributions to your organization. State Budget Proviso 117.21 mandates that each organization receiving a contribution render to the state agency making the contribution specific information.

The information collection process will take place in multiple parts, Earmarked Appropriations Disbursement Request form and Quarterly Expenditure Reports. All responses submitted by your organization should be provided to the STO via [STO.Appropriated.Contributions@sto.sc.gov](mailto:STO.Appropriated.Contributions@sto.sc.gov). If your organization was appropriated contributions for more than one purpose, please complete **separate** forms and reports for **each project**.

The Earmarked Appropriations Disbursement Request form is due to STO prior to funds being dispersed.

The Quarterly Expenditure Reports are due to STO every quarter after receiving the funds. Should the initiative continue beyond June 30, 2022, the organization must continue to provide a quarterly report until completion.

All responses should reflect the actual expenditures made by the organization as compared to the appropriated funds provided by STO.

**Applicable Law on Reporting Responsibilities**

*(For additional information, see the document entitled, Law Related to Appropriated Contributions)*

Proviso 117.21 requires the following:

- The funds appropriated in this act for contributions ***shall not be disbursed*** until a plan of how the state funds will be spent and how the expenditures will provide a public benefit are filed with the appropriate state agency.
- No funds in this act shall be disbursed to organizations or purposes which practice discrimination against persons by virtue of race, creed, color or national origin.
- After receiving the funds, organizations shall provide quarterly spending updates to the respective state agency.
- After all state funds have been expended, each organization shall provide an accounting of how the funds were spent.
- State agencies receiving such data from organizations shall forward the information to the Executive Budget Office, the Chairman of the Senate Finance Committee, and the Chairman of the House Ways and Means Committee.

## **Law Related to Appropriated Contributions**

### **Proviso 117.21. GP: Organizations Receiving State Appropriations Report**

Each state agency receiving funds that are a direct appropriation to a non-profit organization, prior to disbursing the funds, shall require from each recipient organization:

1. a plan of how the state funds will be spent and
2. how the expenditures will provide a public benefit.

The Executive Budget Office, Department of Administration shall provide each state agency with a standard form for collecting the information required.

**After receiving the funds**, non-profit organizations shall provide **quarterly** spending updates to the respective state agency.

**After all state funds have been expended**, each organization shall provide an accounting of how the funds were spent.

State agencies receiving funds pursuant to this provision shall report the information collected to the Executive Budget Office, the Chairman of the Senate Finance Committee, and the Chairman of the House Ways and Means Committee by **June 30th**.

No funds in this act shall be disbursed to organizations or purposes which practice discrimination against persons by virtue of race, creed, color or national origin.

### **Executive Order No. 2022-19 Section 1. C.**

I hereby order and direct, pursuant to article IV, section 17 of the South Carolina Constitution and sections 1-1-840 and 1-3-10 of the South Carolina Code of Laws, that any Executive Branch agency or department, as further defined herein, that receives earmarked appropriations, as further defined herein, in the annual Appropriations Act shall promptly make available for public review and inspection on the agency or department's website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21.

### **SECTION 11-9-110. Organization to which contribution is appropriated to submit statement to Executive Budget Office and the Revenue and Fiscal Affairs Office as to nature and function of organization and use of contribution.**

Each organization to which a contribution is made in the contributions section of the general appropriation bill shall submit to the Executive Budget Office and the Revenue and Fiscal Affairs Office by the end of the applicable fiscal year a detailed statement explaining the nature and function of the organization as well as a detailed statement explaining the use that was made of the contribution. The statements must be available at the office of the Executive Budget Office and the Revenue and Fiscal Affairs Office for public inspection and given to a member of the General Assembly upon request.

A contribution must not be made to an organization until it agrees in writing to allow the State Auditor to audit or cause to be audited the contributed funds.

**State of South Carolina Request for Contribution Distribution**

This form is designed to collect the information required by South Carolina in accordance with Proviso 117.21 of the appropriations act of 2022 and Executive Order 2022-19. This form must be submitted to the state agency that is providing the contribution for the designated organization. The state agency providing the contribution should use this form to collect information from the designated organization. The information must be collected from the designated organization before the funds can be disbursed.

Contribution Information		
Amount	State Agency Providing the Contribution	Purpose

Organization Information	
Entity Name	
Address	
City/State/Zip	
Website	
Tax ID #	
Entity Type	
Vendor #	

Organization Contact Information	
Contact Name	
Position/Title	
Telephone	
Email	

Plan/Accounting of how these funds will be spent:		
Description	Budget	Explanation
<b>Grand Total</b>	<b>\$0.00</b>	

Please explain how these funds will be used to provide a public benefit:

- Organization Certifications**
- 1) Organization hereby gives assurance that no person shall, upon the grounds of race, creed, color, or national origin, be excluded from participation in, be denied the benefit of, or be otherwise subjected to discrimination under any program or activity for which this organization is responsible.
  - 2) Organization certifies that it will provide quarterly spending reports to the Agency Providing Contribution listed above.
  - 3) Organization certifies that it will provide an accounting at the end of the fiscal year to the Agency Providing Contribution listed above.
  - 4) Organization certifies that it will allow the State Auditor to audit or cause to be audited the contributed funds.

Organization Signature \_\_\_\_\_ Title \_\_\_\_\_

Printed Name \_\_\_\_\_ Date \_\_\_\_\_

- Certifications of State Agency Providing Contribution**
- 1) State Agency certifies that the planned expenditure aligns with the Agency's mission and/or the purpose specified in the appropriations act of 2022.
  - 2) State Agency certifies that the Organization has set forth a public purpose to be served through receipt of the expenditure.
  - 3) State Agency certifies that it will make distributions directly to the organization.
  - 4) State Agency certifies that it will provide the quarterly spending reports and accounting received from the organization to the Senate Finance Committee, House Ways and Means Committee, and the Executive Budget Office by June 30, 2023.
  - 5) State Agency certifies that it will publish on their website any and all reports, accountings, forms, updates, communications, or other materials required by Proviso 117.21 of the appropriations act of 2022.
  - 6) State Agency will certify to the Office of the Governor that it has complied with the requirements of Executive Order 2022-19 by June 30, 2023.

Agency Head Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_

